



## MANAGEMENT TEAM AND INVESTMENT COMMITTEE



### **GARY A. MILLER, CFA**

#### **Founder, Chief Investment Officer**

Founded Frontier in 2000

Gary Miller serves as Frontier's Chief Investment Officer and is Chairman of its Investment Committee. He has been in the investment business since 1985 and has been managing portfolios of mutual funds since 1987.

Before founding Frontier, Gary served as Chief Investment Officer for a number of firms providing portfolio management services to the clients of independent financial advisors and for firms providing investment consulting services to institutional clients.

Gary is an industry innovator with expertise in manager due diligence, asset allocation and portfolio design. He developed Frontier's investment process, Complementary Genius and is recognized as a developer and the first practitioner to use returns-based style analysis to evaluate managers and design portfolios. Gary's research has been published in numerous financial journals and he has been a featured speaker at many national conferences.

Gary earned his MS in Management, concentrating in investment management, from the Georgia Institute of Technology where he was a Presidential Fellow. He earned his BS in Environmental Resources Engineering from Humboldt State University. He is a Chartered Financial Analyst charter holder and a member of the CFA Institute.



### **SCOTT A. MACKILLOP, JD**

#### **President and Chief Compliance Officer**

Joined Frontier in 2007

Scott MacKillop serves as Frontier's President and Chief Compliance Officer. He has worked in the financial services industry since 1976.

Before joining Frontier, Scott served as president of three investment management firms, one financial services consulting firm and was vice president of an investment consulting firm that served institutional clients. He began his career as a lawyer in Washington, DC.

Scott is an industry pioneer and was involved in the development of some of the first programs to make institutional investment strategies available to the clients of independent financial advisors. He is a student of behavioral finance and was an early advocate of applying its principals to the providing of financial advice. Scott has authored dozens of articles and speaks frequently at industry gatherings and national conferences.

Scott received a BA from Stanford University and a JD from George Washington University Law School.



**GEREMY VAN ARKEL, CFA**

**Principal**

Joined Frontier in 2002

Geremy van Arkel is a member of Frontier’s Investment Committee. He is an expert in investment manager due diligence and selection and has been involved in the construction and management of portfolios since 1993. He works directly with financial advisors to help them utilize Frontier’s services to better serve their clients.

Before joining Frontier, Geremy worked as an investment analyst and portfolio manager at a number of firms that provide investment management and consulting services. Mr. van Arkel has spent his entire career serving independent financial advisors and their clients.

Geremy writes and speaks frequently about mutual fund selection, asset allocation techniques, portfolio management and other investment-related topics.

Geremy earned his BBA in Finance from Stetson University with a concentration in Investments and completed the prestigious Roland George Investments Program. He is a Chartered Financial Analyst charter holder and a member of the CFA Institute.



**ROBERT E. MILLER, CFA**

**Principal**

Joined Frontier in 2000

Rob Miller is a member of Frontier’s Investment Committee. He has been involved in the management of portfolios since 1999. Rob is responsible for the day-to-day management of all client accounts.

In addition to his portfolio management responsibilities, Rob is the driving force behind Frontier’s back-office operations. He has automated many aspects of Frontier’s investment process and portfolio management systems and continues to improve the capabilities and efficiency of Frontier’s technology and operational infrastructure.

Rob earned his BA in economics from Whitman College with a minor in computer science. He is a Chartered Financial Analyst charter holder and a member of the CFA Institute and the CFA Society of Colorado.



**CHARLES C. BURGESS, CFA**

**Investment Analyst**

Joined Frontier in 2005

Chuck Burgess is a member of Frontier's Investment Committee. He has been working in the investment management industry since 2002.

Chuck is responsible for monitoring Frontier's mutual fund database and preparing due diligence reports for use by the investment committee. He also performs research and special projects, particularly related to asset allocation and investment manager selection.

Chuck earned a BS in Finance with emphasis in banking and financial services from the University of Wyoming. He is a Chartered Financial Analyst charter holder and a member of the CFA Institute and the CFA Society of Colorado.



**WILLIAM H. STITES, CFA**

**Managing Director**

Joined Frontier in 2012

Will Stites is a member of Frontier's Investment Committee. He has been working in the investment management industry since 1998. He works directly with financial advisors to help them utilize Frontier's services to better serve their clients.

Before joining Frontier, Will worked for a number of investment management firms and international banks. His responsibilities included working with equity and hedge fund-linked structured products and building custom portfolio-based solutions for private banks, broker-dealers and high net-worth individuals. He was based in New York for much of his career, but has also held leadership roles overseas in Tokyo, Hong Kong and Sydney, Australia.

Will earned his BA in Finance at Miami University of Oxford, Ohio. He is a Chartered Financial Analyst charter holder and a member of the CFA Institute.



**HEIDI A. MEYER, CFP**  
**Director, Advisor Services**

Joined Frontier in 2011

Heidi Meyer is responsible for providing service and support to financial advisors as well as managing certain key relationships for the firm. She has worked in the financial services industry since 1984.

Heidi began her career as a registered representative with a national brokerage firm and has since worked at investment management and institutional consulting firms providing service and support to financial advisors, institutional clients and high net worth individuals.

Heidi pursued a degree in finance at George Mason University in Fairfax, VA and completed the CFP Certification Education Program at Rice University in Houston, TX. She is a Certified Financial Planner and a member of the Financial Planning Association.



**ERIN M. FOOTE**  
**Director of Operations**

Joined Frontier in 2002

Erin Foote is responsible for managing a variety of Frontier's operational and administrative functions. She has been working in the investment management industry since 2002.

Erin provides direct service and support to financial advisors as well as supervising all account administration, trading, quarterly performance reporting and billing activities. She also manages Frontier's human resources and day-to-day compliance functions.

Erin earned a BS in Finance with an emphasis in Banking and Financial Services from the University of Wyoming. She has successfully completed the Series 65 Uniform Investment Adviser Law Examination.